

# STATEMENT OF QUALIFICATIONS

## PART I – CONTRACT SPECIFIC QUALIFICATIONS

### A. CONTRACT INFORMATION

1. PROJECT TITLE AND LOCATION (City and State) <b>Neutral Facilitation Consultant List</b>	
2. ANNOUNCEMENT DATE <b>March 4, 2011</b>	3. PROJECT NUMBER <b>DAS-11F888</b>

### B. FIRM POINT OF CONTACT

4. PROJECT REPRESENTATIVE NAME AND TITLE <b>Jim Turissini, Senior Manager, Business Development</b>	5. PRESIDENT / CEO <b>William L. Bostleman, President</b>
6. NAME OF FIRM <b>Bostleman Corp.</b> <b>BOSTLEMAN</b>	
7. TELEPHONE NUMBER <b>(419) 724-7000</b>	8. FAX NUMBER <b>(419) 724-7050</b>
9. E-MAIL ADDRESS <b>jturissini@bostleman.com</b>	
10. COUNTY <b>Lucas</b>	12. WEB ADDRESS <b>www.bostleman.com</b>

### C. PROPOSED TEAM

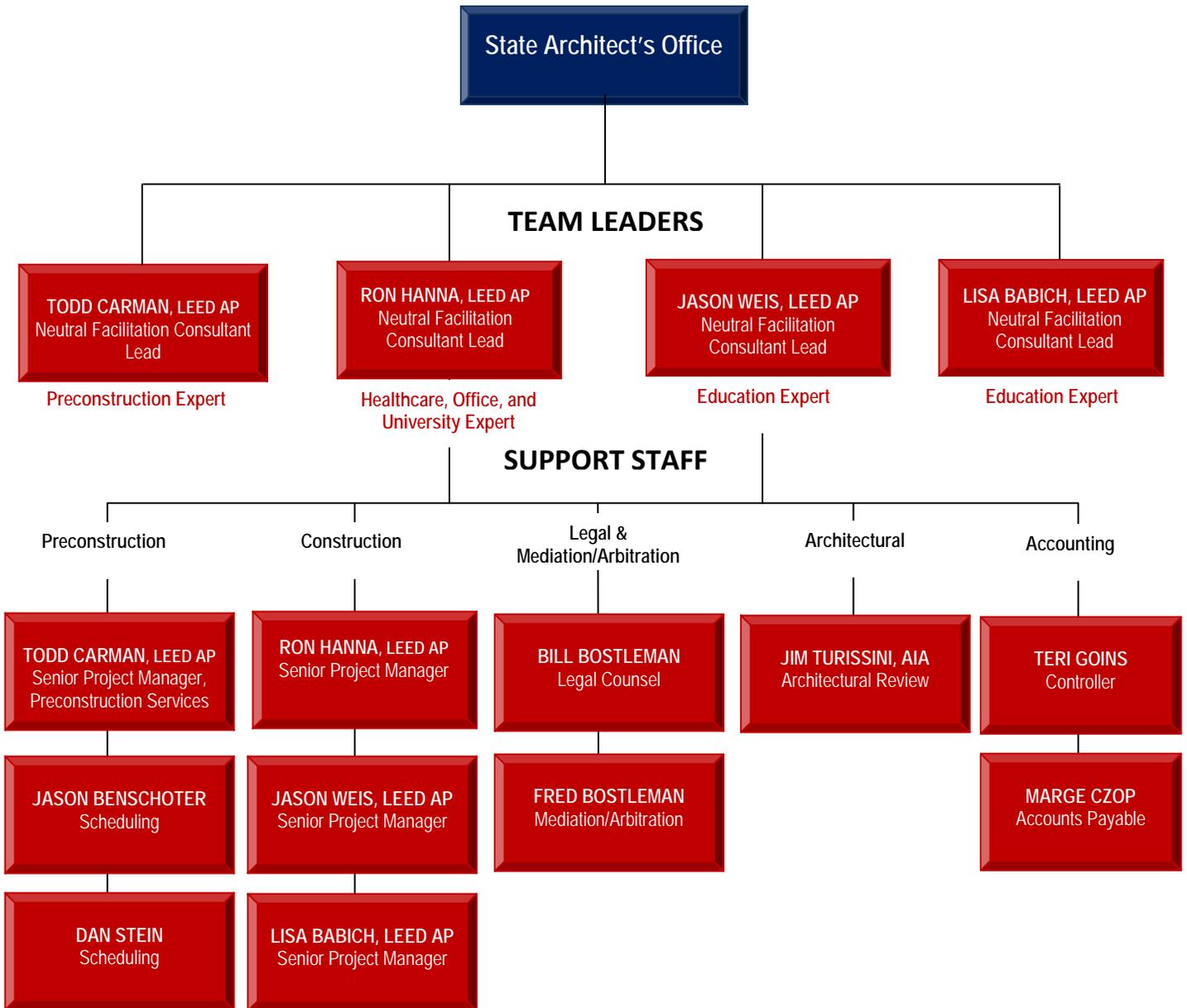
*(Complete this section for the lead firm or joint venture partners, and all key consultants.)*

	(Check)			13. FIRM NAME	14. ADDRESS	15. ROLE IN THIS CONTRACT
	Lead Firm	JV Partner	Consultant			
a.	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<b>Bostleman Corp.</b> <b>BOSTLEMAN</b> <input type="checkbox"/> Check if EDGE certified	<b>7142 Nightingale Drive, Suite 1 Holland, OH 43528</b>  <input type="checkbox"/> Check if branch office	<b>Neutral Facilitation Consultant</b>
b.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Check if EDGE certified	<input type="checkbox"/> Check if branch office	
c.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Check if EDGE certified	<input type="checkbox"/> Check if branch office	
d.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Check if EDGE certified	<input type="checkbox"/> Check if branch office	
e.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Check if EDGE certified	<input type="checkbox"/> Check if branch office	
f.	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/> Check if EDGE certified	<input type="checkbox"/> Check if branch office	

**D. ORGANIZATIONAL CHART OF PROPOSED TEAM**

□ (Attached)

INSERT ORGANIZATIONAL CHART BELOW OR ATTACH.



NOTE: Team leaders are selected based on type of claim and are supported with the appropriate team members from Bostleman's support staff.

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT**

*(Complete one Section E for each key person.)*

16. NAME <b>Todd Carman, LEED AP</b>	17. ROLE IN THIS CONTRACT <b>Neutral Facilitation Consultant Lead</b>	18. YEARS EXPERIENCE	
		a. TOTAL <b>20</b>	b. WITH CURRENT FIRM <b>15</b>

19. FIRM NAME AND LOCATION (City and State)  
**BOSTLEMAN Holland, Ohio 43528**

20. EDUCATION (DEGREE AND SPECIALIZATION) <b>BS Construction Management University of Toledo</b>  <b>Associate Degree Architectural Technology Bowling Green State University</b>	21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
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22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)  
**U.S. Green Building Council LEED Accredited Professional**

23. RELEVANT PROJECTS *(Up to a maximum of 5 samples)*

(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER <i>(If included in Section F)</i>
	PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
a. (1) TITLE AND LOCATION (City and State) <b>The University of Toledo Savage Arena Renovation Toledo, Ohio</b>		CONSTRUCTION (If applicable) <b>2008</b>	<b>1</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm <ul style="list-style-type: none"> <li><b>New 170,000 sf renovation of 32-year old Savage hall into new state-of-the-art athletic facility</b></li> <li><b>As Lead Estimator, Todd Carman's primary responsibilities included estimating, constructability reviews, value engineering, development of bid packages, bidding administration and award of contracts.</b></li> </ul>			
b. (1) TITLE AND LOCATION (City and State) <b>Kent State Harbour Hall Renovation Kent, Ohio</b>		CONSTRUCTION (If applicable)	<b>7</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm <ul style="list-style-type: none"> <li><b>Renovation of former dormitory into new architectural and construction facilities departments for the university</b></li> <li><b>As a consultant to the architect, Todd Carman's primary responsibilities include preconstruction activities such as estimating, constructability reviews, and value engineering</b></li> </ul>			
c. (1) TITLE AND LOCATION (City and State) <b>The University of Toledo Medical Center – Orthopedic-Cardiology Clinic and Orthopedic Outpatient Surgery Renovation</b>		CONSTRUCTION (If applicable) <b>2008</b>	<b>5</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm <ul style="list-style-type: none"> <li><b>New orthopedic outpatient surgery center constructed in a renovated area in the heart of the University hospital; renovation of existing first floor an orthopedic-cardiology clinic</b></li> <li><b>Todd Carman's primary responsibilities included estimating, constructability reviews, value engineering, development of bid packages, bidding administration and award of contracts. In addition, Todd's LEED Accreditation proved to be of great benefit to the University as they pursue LEED (Gold) Certification.</b></li> </ul>			
d. (1) TITLE AND LOCATION (City and State) <b>University of Toledo New Indoor Practice Facility Toledo, Ohio</b>		CONSTRUCTION (If applicable) <b>2010</b>	<b>2</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm <ul style="list-style-type: none"> <li><b>\$10 Million, 89,700 sf new indoor practice field and state-of-the-art athletic center</b></li> <li><b>As Estimator, Todd Carman's primary responsibilities include estimating, constructability reviews, value engineering, development of bid packages, bidding administration and award of contracts</b></li> </ul>			
e. (1) TITLE AND LOCATION (City and State) <b>The Toledo Hospital Renaissance Project Toledo, Ohio</b>		CONSTRUCTION (If applicable) <b>2008</b>	<b>8</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm <ul style="list-style-type: none"> <li><b>New \$100 Million, 466,000 sf 10-level facility; 289 new beds</b></li> <li><b>As Lead Estimator, Todd Carman's primary responsibilities included estimating, constructability reviews, value engineering, development of bid packages, bidding administration and award of contracts.</b></li> </ul>			

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT**

*(Complete one Section E for each key person.)*

16. NAME <b>Ron Hanna, LEED AP</b>	17. ROLE IN THIS CONTRACT <b>Neutral Facilitation Consultant Lead</b>	18. YEARS EXPERIENCE	
		a. TOTAL <b>40</b>	b. WITH CURRENT FIRM <b>21</b>

19. FIRM NAME AND LOCATION (City and State) <b>BOSTLEMAN Holland, Ohio 43528</b>	21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
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20. EDUCATION (DEGREE AND SPECIALIZATION) <b>BS Civil Engineering The University of Toledo</b>	22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)
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**U.S. Green Building Council LEED Accredited Professional**

23. RELEVANT PROJECTS (Up to a maximum of 5 samples)

a.	(1) TITLE AND LOCATION (City and State) <b>The University of Toledo Pharmacy, Chemistry and Life Science Complex Toledo, Ohio</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) <b>1998</b>	<b>4</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
<ul style="list-style-type: none"> <li><b>\$27 Million, 175,000 sf new pharmacy, chemistry, and life science research and development complex with associated instructional space</b></li> <li><b>Ron Hanna was the Senior Project Manager for this project successfully balancing the desired space program with the strict university architectural standards, while still maintaining the established budget.</b></li> </ul>				
b.	(1) TITLE AND LOCATION (City and State) <b>The University of Toledo New Student Residence Hall</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) <b>2005</b>	<b>3</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
<ul style="list-style-type: none"> <li><b>New \$30 Million, 22,000 sf, 635-room new student residence hall</b></li> <li><b>Ron Hanna was the Senior Project Manager for this new residence hall, which included an expedited schedule and coordination of site utilities on this dense/tight site of the University of Toledo campus.</b></li> </ul>				
c.	(1) TITLE AND LOCATION (City and State) <b>The University of Toledo Medical Center – Orthopedic-Cardiology Clinic and Orthopedic Outpatient Surgery Renovation</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) <b>2008</b>	<b>5</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
<ul style="list-style-type: none"> <li><b>New orthopedic outpatient surgery center constructed in a renovated area in the heart of the University hospital; renovation of existing first floor an orthopedic-cardiology clinic</b></li> <li><b>Ron Hanna is the Senior Project Manager, working closely with the entire construction team and staff to ensure that operations were not interrupted on this active/occupied site.</b></li> </ul>				
d.	(1) TITLE AND LOCATION (City and State) <b>The Toledo Hospital Renaissance Project Toledo, Ohio</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) <b>2008</b>	<b>8</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
<ul style="list-style-type: none"> <li><b>New \$100 Million, 466,000 sf 10-level facility; 289 new beds</b></li> <li><b>Ron Hanna was the lead Senior Project Manager for this project, ensuring a high level of performance on all CM services while ensuring no interruption of hospital operations and maintaining safety of the patients, staff and visitors, in compliance with hospital policies.</b></li> </ul>				
e.	(1) TITLE AND LOCATION (City and State) <b>Wood County Hospital Campus-Wide Renovations and Improvements Bowling Green, Ohio</b>	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable) <b>2010</b>	<b>9</b>
(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE		<input checked="" type="checkbox"/> Check if project performed with current firm		
<ul style="list-style-type: none"> <li><b>\$45 Million, 215,000 sf campus-wide renovations and improvements</b></li> <li><b>Ron Hanna is the Senior Project Manager, working closely with the entire construction team and hospital staff to ensure that hospital operations were not interrupted on this active/occupied site.</b></li> </ul>				

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT**

*(Complete one Section E for each key person.)*

16. NAME <b>Jason Weis, LEED AP, BD+C</b>	17. ROLE IN THIS CONTRACT <b>Neutral Facilitation Consultant Lead</b>	18. YEARS EXPERIENCE	
		a. TOTAL <b>14</b>	b. WITH CURRENT FIRM <b>13</b>

19. FIRM NAME AND LOCATION (City and State)  
**BOSTLEMAN Holland, Ohio 43528**

20. EDUCATION (DEGREE AND SPECIALIZATION) <b>The University of Toledo BS Construction Engineering  The University of Toledo AAS Civil Engineering</b>	21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)
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22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.)  
**U.S. Green Building Council LEED Accredited Professional**

23. RELEVANT PROJECTS (Up to a maximum of 5 samples)

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
a.	<b>Lourdes College – Multi-Use Classroom Building/Delp and McAlear Halls Sylvania, Ohio</b>		<b>2008</b>	<b>6</b>
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li><b>\$8 Million, 38,000 sf, Multi-use classroom addition/office building included eight classrooms, welcome center, student lounge area, learning center, group study rooms, tutoring and testing services</b></li> <li><b>As Project Manager, Jason’s responsibilities included day-to-day oversight of the project, including design phase activities, development of construction schedule, distribution of construction documents, monitor and report project costs, and processing monthly progress payments.</b></li> </ul>			
b.	<b>Clyde-Greens Springs Exempted Village Schools District-Wide Renovations and Two New Schools Clyde, Ohio</b>		<b>On-going</b>	<b>10</b>
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li><b>\$59 Million, 355,000 sf. Project includes the renovation of existing K-3 Elementary school, renovation of Clyde High School, New K-5 Elementary, New 6-8 Middle School</b></li> <li><b>As Project Manager, Jason’s responsibilities include overseeing design phase activities, overseeing development of construction schedule, distribution of construction documents, monitor and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</b></li> </ul>			
c.	<b>Lakota Local School District New K-12 School Rising Sun, Ohio</b>		<b>On-going</b>	
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li><b>\$36 Million, 178,000,000 sf new K-12 school</b></li> <li><b>As Senior Project Manager, Jason’s responsibilities include overseeing design phase activities, overseeing development of construction schedule, distribution of construction documents, monitor and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</b></li> </ul>			
d.	<b>Wood County Hospital Campus-Wide Renovations and Improvements Bowling Green, Ohio</b>		<b>2010</b>	<b>9</b>
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li><b>\$45 Million, 215,000 sf campus-wide renovations and improvements</b></li> <li><b>As Project Coordinator on these projects, Jason assisted the project manager in the overall management of the project, processed submittals and field work orders, assisted in distribution of project information and assisted in project closeout.</b></li> </ul>			
e.	<b>St. John’s Jesuit High School Renovations Toledo, Ohio</b>		<b>2008</b>	
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li><b>\$9.5 Million New athletic center, locker room addition, science lab renovation, commons area, music room a food court and auditorium renovation</b></li> <li><b>As Project Manager, Jason’s responsibilities include overseeing design phase activities, overseeing development of construction schedule, distribution of construction documents, monitor and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</b></li> </ul>			

**E. RESUMES OF KEY PERSONNEL PROPOSED FOR THIS CONTRACT**  
 (Complete one Section E for each key person.)

16. NAME <b>Lisa Babich, LEED AP</b>	17. ROLE IN THIS CONTRACT <b>Neutral Facilitation Consultant Lead</b>	18. YEARS EXPERIENCE	
		a. TOTAL <b>20</b>	b. WITH CURRENT FIRM <b>20</b>
19. FIRM NAME AND LOCATION (City and State) <b>BOSTLEMAN Holland, Ohio 43528</b>			
20. EDUCATION (DEGREE AND SPECIALIZATION) <b>AAS Civil Engineering The University of Toledo</b>		21. CURRENT PROFESSIONAL REGISTRATION (STATE AND DISCIPLINE)	
22. OTHER PROFESSIONAL QUALIFICATIONS (Publications, Organizations, Training, Awards, etc.) Awards, etc.) <b>U.S. Green Building Council LEED Accredited Professional</b>			

**23. RELEVANT PROJECTS (Up to a maximum of 5 samples)**

	(1) TITLE AND LOCATION (City and State)	(2) YEAR COMPLETED		(3) EXAMPLE PROJECT KEY NUMBER (If included in Section F)
		PROFESSIONAL SERVICES	CONSTRUCTION (If applicable)	
a.	<b>Clyde-Greens Springs Exempted Village Schools District-Wide Renovations and Two New Schools Clyde, Ohio</b>		<b>On-going</b>	<b>10</b>
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li>• \$59 Million, 355,000 sf. Project includes the renovation of existing K-3 Elementary school, renovation of Clyde High School, New K-5 Elementary, New 6-8 Middle School</li> <li>• As Project Manager, Lisa's responsibilities include overseeing design phase activities, overseeing development of construction schedule, distribution of construction documents, monitor and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</li> </ul>			
b.	<b>Lakota Local School District New K-12 School Rising Sun, Ohio</b>		<b>On-going</b>	
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li>• \$36 Million, 178,000,000 sf new K-12 school</li> <li>• As Assistant Project Manager, Lisa's responsibilities include assisting the Senior Project Manager in overseeing design phase activities, development of construction schedule, distribution of construction documents, monitoring and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</li> </ul>			
c.	<b>Parkway Local School District New PK-12 Building Rockford, Ohio</b>		<b>2005</b>	
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li>• \$33 Million, 238,500 sf New PK-12 School</li> <li>• As Project Manager, Lisa's responsibilities were primarily during the preconstruction phase, which included overseeing design phase activities, overseeing development of construction schedule, and participating in communicating project information to the community.</li> </ul>			
d.	<b>Washington Local School District, Whitmer High School Renovation and Addition</b>		<b>2006</b>	
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li>• \$5.6 Million, 220,000 sf Addition and Renovation (New Gymnasium and Auditorium Renovation)</li> <li>• As Project Manager, Lisa's responsibilities included overseeing design phase activities, development of construction schedule, distribution of construction documents, monitoring and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</li> </ul>			
e.	<b>Toledo School for the Arts First Floor Renovation Toledo, Ohio</b>		<b>2008</b>	
	(4) BRIEF DESCRIPTION (Brief scope, size, cost, etc.) AND SPECIFIC ROLE <input checked="" type="checkbox"/> Check if project performed with current firm			
	<ul style="list-style-type: none"> <li>• \$691,000, 22,621 sf, complete first floor renovation</li> <li>• As Project Manager, Lisa's responsibilities included overseeing design phase activities, development of construction schedule, distribution of construction documents, monitoring and report project costs, processing monthly progress payments, and participating in communicating project information to the community.</li> </ul>			

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

**1**

25. TITLE AND LOCATION <i>(City and State)</i> <b>The University of Toledo Savage Arena Renovation Toledo, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable) <b>2008</b>

27. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER <b>The University of Toledo</b>	b. POINT OF CONTACT NAME <b>Chuck Lehnert</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 530-1448</b>
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28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**SCOPE:** Major renovation of the 32-year old Savage Hall arena into a new, state-of-the art athletic facility; additional luxury suites and the addition of an entry pavilion and VIP entrance; new men's and women's locker rooms, training and weight lifting room. The project also included a steam generating facility within the building to support the entire campus.

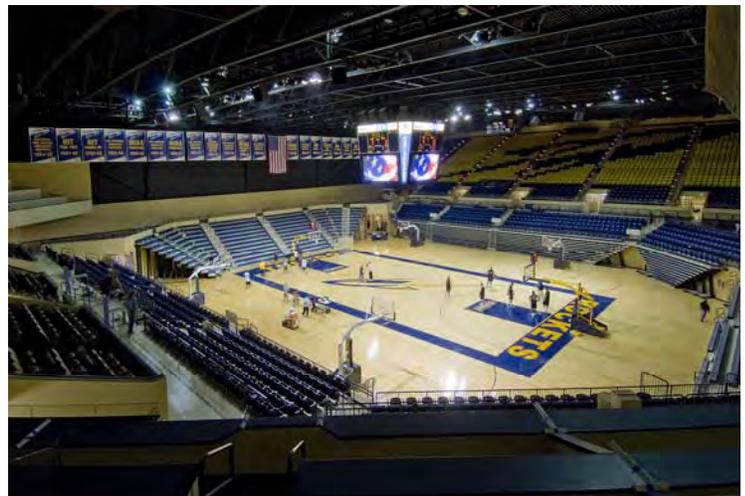
The project began on March 4, 2008, within hours of the final 2007-2008 season basketball game and was completed in time for the team to practice four weeks prior to the first game of the 2008-2009 season.

**SIZE:** 170,000 sf

**COST:** \$30 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



**“ I would enthusiastically endorse Bostleman as an excellent construction management firm. They are fully capable of delivering your project with the same success we have experienced with them.”**

**Chuck Lehnert**  
Vice President, Facilities Construction  
The University of Toledo

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, Ohio</b>	(3) ROLE <b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

**2**

25. TITLE AND LOCATION <i>(City and State)</i> <b>University of Toledo New Indoor Practice Facility Toledo, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable) <b>2010</b>

27. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER <b>The University of Toledo</b>	b. POINT OF CONTACT NAME <b>Chuck Lehnert</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 530-1448</b>
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28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**SCOPE:** The new indoor athletic facility includes a 100-yard practice field, regulation sized basketball/volleyball practice court, 500 sf golf practice space, sprinting track for sprint training, and locker rooms for men's and women's golf.

**SIZE:** 89,700 sf

**COST:** \$10 Million



**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates

**“ Bostleman brings a very disciplined and professional approach to construction management. I believe they truly take stewardship in protecting the best interest of The University of Toledo through the entire construction process.”**

**Chuck Lehnert  
Vice President, Facilities Construction  
The University of Toledo**

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, Ohio</b>	(3) ROLE <b>Construction Consultant</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

**3**

25. TITLE AND LOCATION <i>(City and State)</i> <b>University of Toledo - New Student Residence Hall Toledo, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable) <b>2006</b>

27. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER <b>The University of Toledo</b>	b. POINT OF CONTACT NAME <b>Chuck Lehnert</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 530-1448</b>
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28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**SCOPE:** This University of Toledo project is a student resident hall that provides all the amenities of the private sector, combined with flexible meal plans, social gathering areas, and recreational facilities. The Ottawa House is a 627 bed facility that opened in 2005. The five-floor facility includes 4-person suites with private toilet and shower facilities.

The students enjoy 2-story shared lounges, on-site laundry facilities, fitness centers, kitchens to prepare their own food, and modern security systems. The 12,000 sq. ft. dining hall facilities are located in Ottawa House east, a 60,000 sq. ft. facility. The dining hall consisted of 8,000 sq. ft. of dining hall space, and 4,000 sq. ft. of kitchen space

**SIZE:** 220,000 sf

**COST:** \$37 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



**“ Bostleman brings a very disciplined and professional approach to construction management. I believe they truly take stewardship in protecting the best interest of The University of Toledo through the entire construction process.”**

**Chuck Lehnert**  
Vice President, Facilities Construction  
The University of Toledo

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, Ohio</b>	(3) ROLE <b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)  
**4**

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

25. TITLE AND LOCATION <i>(City and State)</i> <b>The University of Toledo Pharmacy, Chemistry and Life Science Complex Toledo, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable) <b>1998</b>

27. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER <b>The University of Toledo</b>	b. POINT OF CONTACT NAME <b>Chuck Lehnert</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 530-1448</b>
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28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**SCOPE:** New pharmacy, chemistry, and life science research and development complex (Wolfe Hall) with associated instructional space. The major challenge was to balance the desired space program with the strict university architectural standards and still maintain the established budget. Not only was this accomplished, but there were significant savings in the procurement, allowing additional alternative work to be incorporated.

**SIZE:** 175,000 sf

**COST:** \$27 Million

**DELIVERY METHOD:** Construction Management

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, Ohio</b>	(3) ROLE <b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

<b>F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT</b> <i>(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)</i>	<b>24. EXAMPLE PROJECT KEY NUMBER (1 - 10)</b>  <b>5</b>
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<b>25. TITLE AND LOCATION (City and State)</b> <b>The University of Toledo Medical Center – Orthopedic-Cardiology Clinic and Orthopedic Outpatient Surgery Renovation</b> <b>Toledo, Ohio</b>	<b>26. YEAR COMPLETED</b> <table border="1" style="width:100%; border-collapse: collapse;"> <tr> <td style="width: 50%;">PROFESSIONAL SERVICES</td> <td style="width: 50%;">CONSTRUCTION (if applicable)</td> </tr> <tr> <td></td> <td style="text-align: center;"><b>2008</b></td> </tr> </table>	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)		<b>2008</b>
PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)				
	<b>2008</b>				

<b>27. PROJECT OWNER'S INFORMATION</b>		
<b>a. PROJECT OWNER</b> <b>The University of Toledo</b>	<b>b. POINT OF CONTACT NAME</b> <b>Chuck Lehnert</b>	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> <b>(419) 530-1448</b>

**28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)**

**SCOPE:** On the campus of The University of Toledo Medical Center, Bostleman was the construction manager of two adjacent facilities that had major renovation and new construction components.

The orthopedic outpatient surgery center, which included five integrated operating rooms, was constructed in the heart of the hospital without impact to hospital operations. The orthopedic-cardiology clinic was a multi-phased project that renovated a first floor existing operation while adding an additional new first floor above; the existing vacated space was used to create a new cardiovascular clinic.

**SIZE:** 68,500 sf

**COST:** \$12.4 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



<b>a.</b>	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION (City and State) <b>Holland, OH</b>	(3) ROLE <b>Construction Manager</b>
<b>b.</b>	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
<b>c.</b>	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
<b>d.</b>	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
<b>e.</b>	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)  
**6**

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

25. TITLE AND LOCATION <i>(City and State)</i> <b>Lourdes College Multi-Use Classroom Building</b> <b>Sylvania, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable) <b>2008</b>

27. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER <b>Lourdes College</b>	b. POINT OF CONTACT NAME <b>Dr. Robert Helmer</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 824-5122</b>
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28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

**SCOPE:** This exciting project for Lourdes College showcases eight classrooms, a welcome center, student lounge area, learning center with computers, group study rooms, tutoring, and testing services. Unique features of the project include arched walkways, terracotta tile roof, a glass dominating wing that houses the learning center, an inverted roof system over the learning center, and a geothermal heating/cooling system.

**SIZE:** 38,000 sf

**COST:** \$8 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, Ohio</b>	(3) ROLE <b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

**24. EXAMPLE PROJECT KEY NUMBER (1 – 10)**

**7**

25. TITLE AND LOCATION <i>(City and State)</i> <b>Kent State University – Harbour Hall Renovation</b> <b>Kent, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)

**27. PROJECT OWNER'S INFORMATION**

a. PROJECT OWNER <b>The Collaborative, Inc.</b>	b. POINT OF CONTACT NAME <b>Frank Beans</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 242-7405</b>
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**28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)***

**SCOPE:** Renovation of former dormitory into new architectural and construction facilities departments for Kent State University.

**SIZE:** 27,432 sf

**COST:** \$3.9 Million

**PROJECT NOTES:**

- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



**29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, OH</b>	(3) ROLE <b>Preconstruction Services Consultant to the Architect</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

24. EXAMPLE PROJECT KEY NUMBER (1 – 10)

**8**

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

25. TITLE AND LOCATION <i>(City and State)</i> <b>The Toledo Hospital Renaissance Project</b> <b>Toledo, Ohio</b>	26. YEAR COMPLETED	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable) <b>2008</b>

27. PROJECT OWNER'S INFORMATION

a. PROJECT OWNER <b>ProMedica Health System</b>	b. POINT OF CONTACT NAME <b>Randy Oostra</b>	c. POINT OF CONTACT TELEPHONE NUMBER <b>(419) 291-7847</b>
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28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT *(Include scope, size, and cost)*

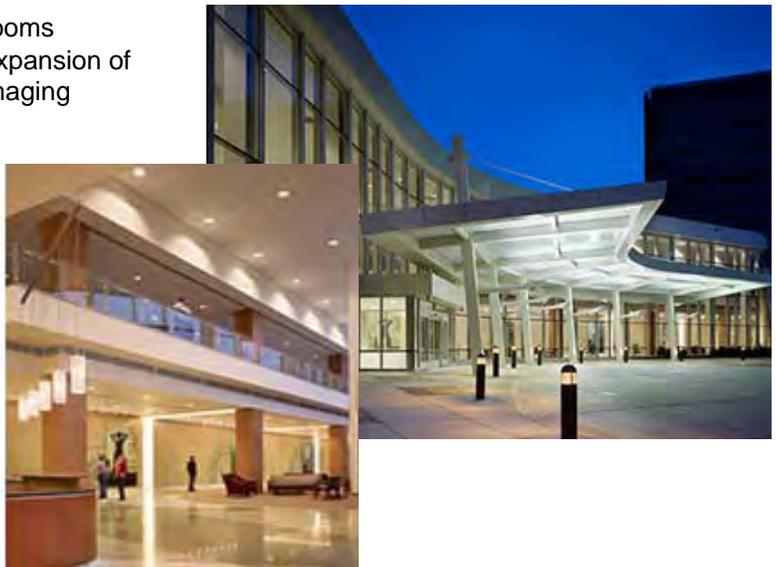
- SCOPE:** New 10-level facility (The Toledo Hospital/Toledo Children's Hospital)
- 289 new beds covering private med/surgery, SICU and neuro ICU, and NICU
  - Separate entrances for Toledo Hospital and Toledo Children's Hospital
  - Rooftop heliport
  - Shell capacity for future rooms
  - Shell capacity for future expansion of Surgical and diagnostic imaging
  - Boulevard development

**SIZE:** 466,000 sf

**COST:** \$100 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Evaluation of alternate materials, components, and building systems
- Design reviews
- Phasing review
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative means and methods
- Schedule development
- Recommendation of bid alternates



**“ [Bostleman’s] hard work, professionalism and commitment to quality workman ship are much appreciated. It is a pleasure to partner with a company that shares our passion, dedication, and enthusiasm.”**

Barbara Steele  
President, The Toledo Hospital  
and ProMedica Central and South Regions

29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION <i>(City and State)</i> <b>Holland, Ohio</b>	(3) ROLE <b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE
f.	(1) FIRM NAME	(2) FIRM LOCATION <i>(City and State)</i>	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

**24. EXAMPLE PROJECT KEY NUMBER (1 – 10)**

**9**

**25. TITLE AND LOCATION (City and State)**

**Wood County Hospital Campus-Wide Renovations and Improvements  
Bowling Green, Ohio**

**26. YEAR COMPLETED**

PROFESSIONAL SERVICES

CONSTRUCTION (if applicable)  
**2010**

**27. PROJECT OWNER'S INFORMATION**

**a. PROJECT OWNER**

**Wood County Hospital**

**b. POINT OF CONTACT NAME**

**Stanley Korducki**

**c. POINT OF CONTACT TELEPHONE NUMBER**

**(419) 354-8900**

**28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)**

**SCOPE:** To improve services and meet market demand Wood County Hospital engaged Bostleman as Construction Manager on a campus wide renovation and improvement project. The program included a new patient bed tower, surgery suites, women's diagnostics center, emergency room expansion, medical office building, MRI addition, pharmacy renovation, physical therapy, and renovation of existing hospital.

**SIZE:** 215,000 sf

**COST:** \$45 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Design reviews
- Phasing reviews
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative construction means and methods
- Schedule development
- Resource assessment, management, and expediting
- Recommendation of bid alternates



**29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

a.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
	<b>Bostleman Corp.</b>	<b>Holland, OH</b>	<b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE

**F. EXAMPLE PROJECTS WHICH BEST ILLUSTRATE PROPOSED TEAM'S QUALIFICATIONS FOR THIS CONTRACT**

*(Present as many projects as requested by the Contracting Authority, or a maximum of 10 projects, if not specified. Complete one Section F for each project.)*

**24. EXAMPLE PROJECT KEY NUMBER (1 – 10)**

**10**

<b>25. TITLE AND LOCATION (City and State)</b> <b>Clyde-Greens Springs Exempted Village Schools District-Wide Renovations and Two New Schools</b> <b>Clyde, Ohio</b>	<b>26. YEAR COMPLETED</b>	
	PROFESSIONAL SERVICES	CONSTRUCTION (if applicable)

**27. PROJECT OWNER'S INFORMATION**

<b>a. PROJECT OWNER</b> <b>Clyde-Green Springs Exempted Village School District</b>	<b>b. POINT OF CONTACT NAME</b> <b>Gregg Elchert</b>	<b>c. POINT OF CONTACT TELEPHONE NUMBER</b> <b>(419) 547-0588</b>
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**28. BRIEF DESCRIPTION OF PROJECT AND RELEVANCE TO THIS CONTRACT (Include scope, size, and cost)**

**SCOPE:** Renovations to high school and elementary school; construction of a new K-5 and 6-8 middle school

**SIZE:** 355,000 sf

**COST:** \$59 Million

**PROJECT NOTES:**

- Claims analysis
- Dispute resolution
- Constructability reviews
- CD plan and specification review
- Design reviews
- Phasing reviews
- Construction and site logistics
- Program review
- Cost estimating
- Evaluation of alternative construction means and methods
- Schedule development
- Resource assessment, management, and expediting
- Recommendation of bid alternates



**29. FIRMS FROM SECTION C INVOLVED WITH THIS PROJECT**

a.	(1) FIRM NAME <b>Bostleman Corp.</b>	(2) FIRM LOCATION (City and State) <b>Holland, OH</b>	(3) ROLE <b>Construction Manager</b>
b.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
c.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
d.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE
e.	(1) FIRM NAME	(2) FIRM LOCATION (City and State)	(3) ROLE



34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

## About Bostleman

Located in Holland, Ohio, Bostleman Corp. is a family-owned, third-generation company in business for over 65 years, specializing in construction management, construction consulting, and real estate development. Bill Bostleman, President, and Jon Harding, Principal, firmly believe that what defines Bostleman is our Core Values and our adherence to them in every aspect of our business operations: *Our Word is Our Bond, We Are First Class, Concern for Associate Well Being, Community Service, and Client's Best Interest.*

Our preconstruction services include design reviews, value engineering cost estimating, scheduling, constructability reviews, bidder analysis and project execution planning. In construction, we offer construction management services under a cost saving "Consultant" model.

Bostleman understands that construction is a complex process and that issues of conflict arise often. With a good collaborative team owner, designer, and construction manager, these issues are equitably resolved. However, when conflicts appear not to be heading to resolution, even escalating, Bostleman's knowledge and experience can assist owners in avoiding costly litigation or arbitration. If litigation or arbitration is necessary, Bostleman's reputation for integrity and professionalism has garnered us respect as an expert witness.

## Bostleman's Representative Clients

- ✓ The University of Toledo
- ✓ The University of Toledo Medical Center
- ✓ Bowling Green State University
- ✓ Kent State University
- ✓ Lourdes College
- ✓ Davis College
- ✓ Ohio School Facilities Commission
- ✓ Clyde-Green Springs EVSD
- ✓ Allen East Local School District
- ✓ Spencerville Local School District
- ✓ Parkway Local School District
- ✓ Coldwater Exempted Village School District
- ✓ Sylvania City Schools
- ✓ Maumee City Schools
- ✓ Oregon City Schools
- ✓ ProMedica Healthcare System
- ✓ Wood County Hospital
- ✓ The Toledo Hospital
- ✓ The Toledo Children's Hospital
- ✓ Bay Park Community Hospital

34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

Bostleman has worked as a **facilitator** as part of a partnering process or as a mediator to address specific project-related **claims and disputes**.

Facilitation, in its basic format, is guidance of a group in a problem-solving process. Bostleman's group leader (facilitator) will be neutral in regard to the issues or topics under discussion. The facilitator works with the group as a whole and provides procedural help in moving toward a conclusion.

The goals of facilitation are:

- **It is managed by the facilitator with the consent of the participants.** The goal of both the facilitator and group is to arrive at a collective decision through substantive discussions.
- **Facilitator leads toward empowerment and consensus.** To the extent that a group is representative of stakeholders, the conclusion is a position or a level of consensus is jointly achieved.
- **Proper Facilitation has these features:**
  - group energies are focused on a task or limited issue;
  - discussion is structured without controlling what is said
  - discussion is kept to the topic, with new issues identified and reformulated as they arise;
  - participation in discussion is equalized; and
  - the facilitator probes for consensus or agreement on issues

## Facilitation

**Facilitation brings out all points of view represented in the group.** In a small group, a facilitator can encourage discussion from all participants. Sharing viewpoints stimulates discussion. Given a lack of full expression of views, a facilitator can ask hypothetical questions to get discussion moving.

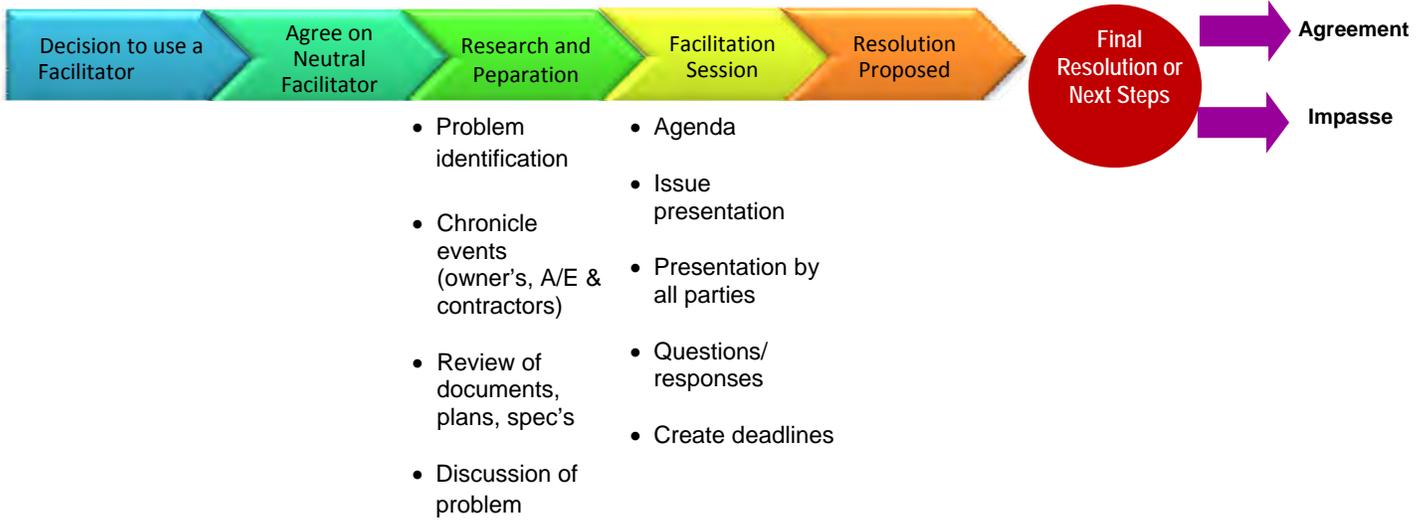
**Time is often saved through facilitation.** Ongoing differences of opinion or stalemate challenge a neutral facilitator. The application of facilitation skills is useful to break a stalemate and allow a group to move toward consensus.

**Facilitators work for an open process.** They ensure that the group is fully aware of the issues prior to discussions of steps to be taken. Facilitators assure that education on technical issues takes place as appropriate and seek out the stances of participants on those issues. They ensure that points are clarified and elicit follow-up on questions. Opinions are respected by facilitators who assure that all members of the group are respectful of each other's views.

## H. ADDITIONAL INFORMATION

34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

### Facilitation Process



## Claim Analysis and Dispute Resolution

Construction projects are complex and unfortunately, not all are productive, on time, on budget or of high quality, creating disputes that need to be resolved for the owner's and project's benefit.

Because of Bostleman's experience in construction project management, scheduling, cost control, means and methods, and value management, we have been called upon to evaluate and help resolve numerous claims.

Project owners such as the State Architect's Office who have a number of geographically dispersed projects with different design and construction teams face a number of challenges with delays, incomplete documents, poor workmanship, lack of performance, errors and omissions and many other obstacles and oversights. In general, Bostleman's services to assist owners fall in three broad categories:

### ***Design/Construction Defects***

Bostleman can analyze design and construction defects and failures, and diagnose the issue, develop solutions and cost estimates for corrections, assess liability, and suggest a cause of action.

### ***Dispute Resolution and Claims***

Bostleman can help negotiate a solution by reviewing the facts objectively, and form an unbiased and expert opinion to aid in settlement.

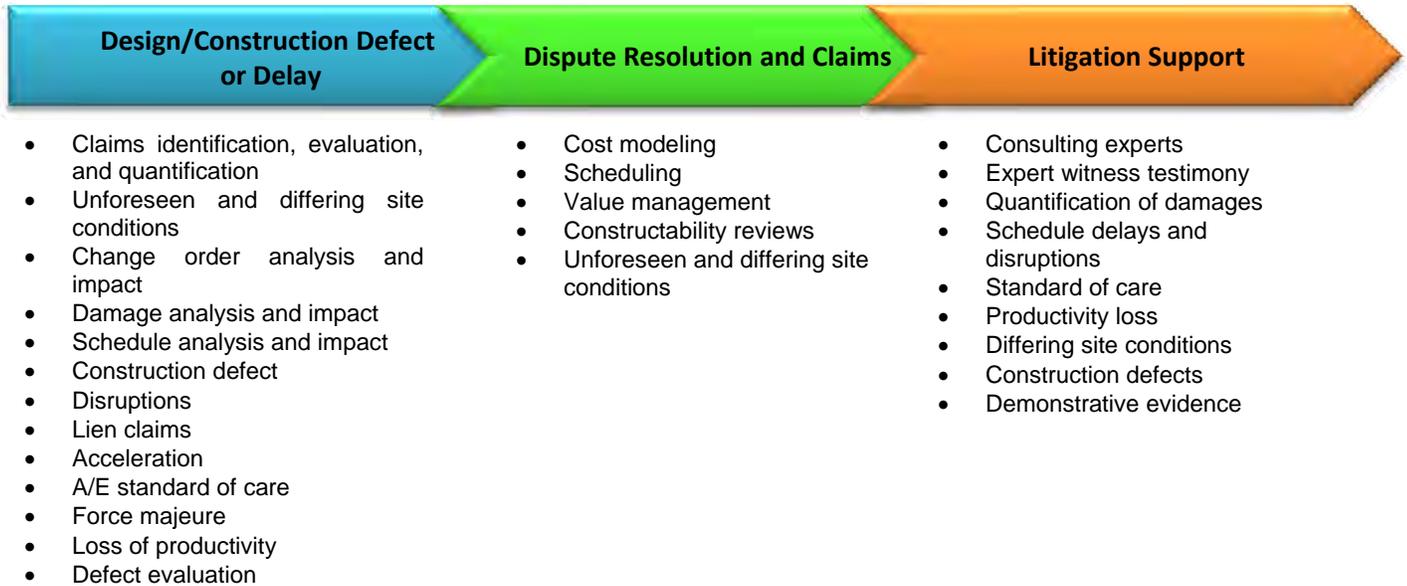
### ***Litigation Support***

Bostleman can review documentation pertinent to a dispute such as contracts, estimates, bids, schedules, design documents, change orders and correspondence, and provide the necessary insight and construction expertise to assist in your resolution or litigation strategy.

## H. ADDITIONAL INFORMATION

34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

### Claims Analysis and Dispute Resolution Process



Our CM team employs interest-based negotiation early on in the process to save time and money. It is our goal, through communication policies and procedures, to reduce the possibility of disputes. Our CM team's effective conflict management includes:

- Understanding the nature of conflict through interviews and review of documentation;
- Reducing the effects of the problem that a conflict causes in the project development process through open team discussion and resolution;
- Attempting to first resolve problems with the party involved and then choosing to pursue other methods, such as seeking assistance or elevating a dispute to a higher authority and establishing an efficient mechanism for making these decisions;
- Improving the knowledge and skills of those involved in project development, negotiation, and problem solving through training and discussions;
- Providing clear, consistent and concise communication to maintain working relationships.

## H. ADDITIONAL INFORMATION

34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

The procedures our Team will use include:

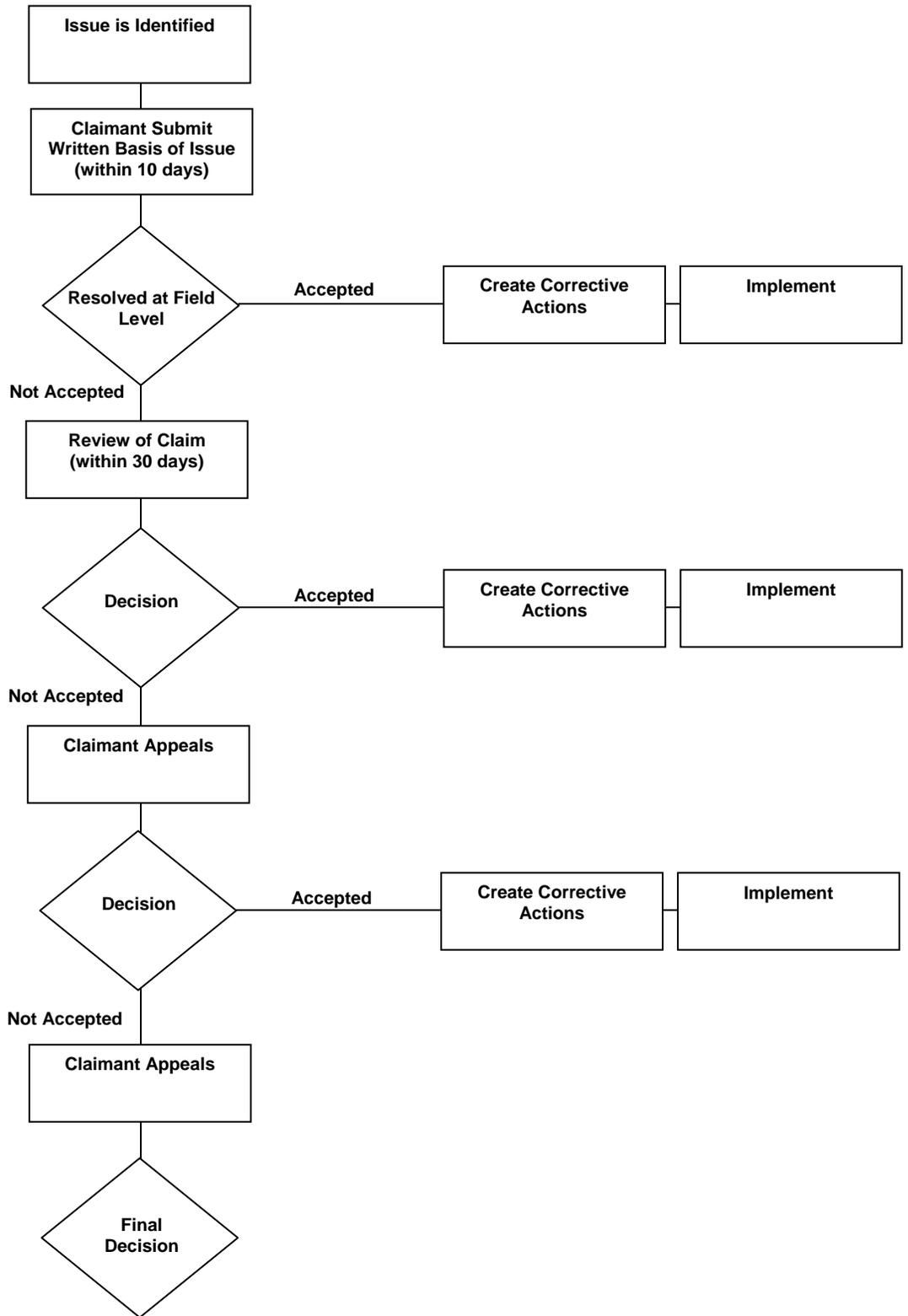
- Contractor request in writing a statement for the basis of their claim for any additional compensation (within 10 days after the date of the initial occurrence).
- Our CM team will review said claim with the Architect and Owner and secure a meeting time/date with the Contractor to discuss the basis of their claim (within 30 days after receipt of the Contractor's written statement).
- Our CM team will submit a written recommendation, including a fair and reasonable equitable adjustment for the Contractor's claim in order to settle promptly.
- If we cannot reach an agreement on a fair and reasonable result, contractor make an appeal to the Commission within 30 days and schedule a meeting with the Owner, Contractor, SAO, and the Architect. This meeting allows the contractor another opportunity to state their claim.
- If the decision made is not acceptable to the Contractor, the Contractor, by right, can appeal their decision and request an Alternate Dispute Resolution in writing.

### ***Issue Resolution Process***

Bostleman uses a process similar to the procedure outlined in the SAO Manual 2011 as shown on the following page:

**H. ADDITIONAL INFORMATION**

34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.



34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

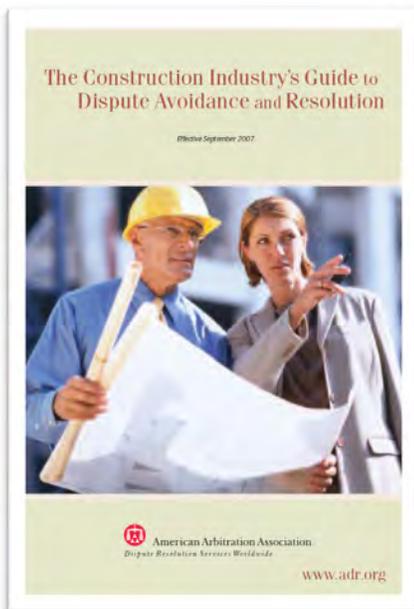
## Executive Summary

From the *“Construction Industry’s Guide to Dispute Avoidance and Resolution”* by the American Arbitration Association:

### ***“Criteria for Neutrals Selection***

The AAA, with the assistance of numerous advisory committees, developed a specific set of criteria for admission to its roster of neutrals:

- A minimum of ten years experience in their industries of expertise
- Successful completion of mandatory AAA training for dispute avoidance and dispute resolution
- Neutrality—commitment to impartiality and objectivity and independence from any type of prejudice or conflict of interest
- Judicial skills—demonstrated dispute avoidance and dispute resolution skills; appropriate temperament—unbiased, patient, professional; facility with adjudication, negotiation and conciliation
- Reputation—must command highest respect among other industry professionals, industry attorneys and the business community
- Commitment and availability—must be willing to serve, if chosen, in accordance with the needs of the parties and be able to devote time and effort to major disputes



Neutral selection is an important element in the dispute resolution process. In addition to the highest quality neutrals, the AAA has numerous procedural options”

34. a. PROVIDE ANY ADDITIONAL INFORMATION REQUESTED BY THE CONTRACTING AUTHORITY. ATTACH ADDITIONAL SHEETS AS NEEDED.

## How Bostleman Stacks Upon the AAA Criteria

- **A Minimum of Ten Years Experience in Their Industries of Expertise**

Bostleman Neutral Facilitation Consultant Leads have an average of over 23 years of experience (94 years combined).

- **Successful Completion of Mandatory AAA Training for Dispute Avoidance and Dispute Resolution**

Our Company Founder, Fred Bostleman, is a certified mediator/arbitrator and is a member of the American Arbitration Association. Our President, Bill Bostleman, is an attorney.

- **Neutrality—Commitment to impartiality and objectivity and independence from any type of prejudice or Conflict of Interest**

Our staff will use an objective process that ensures fairness, independence, and neutrality based on our Core Values of:

- Our Word is Our Bond
- We Are First Class
- We Hold High Concern for Associate Well Being
- Community Service
- Client's Best Interest

- **Judicial Skills—Demonstrated Dispute Avoidance and Dispute Resolution Skills; Appropriate Temperament—Unbiased, Patient, Professional; Facility With Adjudication, Negotiation and Conciliation**

Lead by Bill Bostleman, Esq., our company has avoided litigation on our projects because of our skills as managers, we do the same for our clients.

- **Reputation—Must Command Highest Respect Among Other Industry Professionals, Industry Attorneys and the Business Community**

Bostleman has the highest reputation, as ranked by our clients with a 92% rating, 90%+ repeat work, and Better Business Bureau and Build Ohio Awards for ethics and quality.

- **Commitment and Availability—Must be Willing to Serve, if Chosen, in Accordance with the Needs of the Parties and be Able to Devote Time and Effort to Major Disputes**

By submitting on the qualification, we commit our staff to be available when needed.

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## Experience of Bostleman

To demonstrate the experience of Bostleman to perform neutral facilitation consultant services to the SAO, following are resumes and additional information to support the training, education and experience of the key proposed personnel performing the required services. Bostleman has an entire team of seasoned construction professionals available to support Todd, Ron ,Jason, and Lisa in their claims analysis.

Following are resumes of Jason Weis, Todd Carman, Ron Hanna and Lisa Babich, our proposed Neutral Facilitation professionals:

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## **Todd Carman, LEED AP**

### **Neutral Facilitation Lead**

#### **Background**

20 Years of Experience / 15 Years with Bostleman

#### **Education**

Bowling Green State University  
BS Construction Management

#### **The University of Toledo**

Associate Degree Architectural Technology

#### **Professional Accreditations**

U.S. Green Building Council LEED Accredited Professional

Todd is Bostleman's lead estimator and head of preconstruction with 20 years of construction experience. He has superior knowledge and experience in estimating, budgeting, value engineering, bid/award and all other necessary components of preconstruction. His pattern on developing very detailed and thorough construction estimates from the early design phases has helped to keep the entire project team informed and keep the project budget on track. Focused on the preconstruction side of the industry at Bostleman for the last 14 years and previously at a Toledo based architectural firm for 6 years in charge of preparing of construction documents, that experience has proved for accurate budget to bid performance.

#### **SELECTED PROJECT EXPERIENCE:**

- The University of Toledo Savage Hall Renovation/New Athletic Complex, Toledo, Ohio
- The University of Toledo New Indoor Athletic Facility, Toledo, Ohio
- The University of Toledo Medical Center, Orthopedic-Cardiology Clinic Addition, Toledo, Ohio
- The University of Toledo Medical Center Orthopedic Non-Invasive Surgery Center, Toledo, Ohio
- Kent State University, Harbourt Hall Renovation, Kent, Ohio
- Lourdes College, multi-use classroom/office building, Sylvania, Ohio
- OSFC – Clyde-Green Springs Exempted Village School District, two new school buildings, four buildings -- two renovation/additions; two new schools, Clyde, Ohio
- OSFC - Lakota Local School District, New K-12 building, Risingsun, Ohio
- OSFC - Allen East Local School District, New PK-12 building, Harrod, Ohio
- OSFC - Spencerville Local School District, New PK-12 building, Spencerville, Ohio
- Ohio School Facilities Commission - Parkway Local School District, New K-12 building, Rockford, Ohio
- Sylvania City School District, renovations and additions at ten schools; three new schools, Sylvania, Ohio
- Oregon City Schools, district wide renovations, Oregon, Ohio
- Maumee City Schools, district wide renovations, Maumee, Ohio

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(Competence of Firm Cont'd)

**Todd Carman (cont'd)**

**NEUTRAL FACILITATION AND CLAIMS ANALYSIS / DISPUTE RESOLUTION EXPERIENCE:**

As noted on his resume, Todd has 20 years of construction experience, with primary focus in the critical components of preconstruction such as estimating, budgeting, value engineering, bid/award and all other preconstruction activities. On a regular basis, Todd performs constructability reviews of bid documents to outline potential conflicts in a project. It is this same in-depth review and analysis that Todd uses when analyzing claims or disputes involving preconstruction, budgeting, and estimating issues.

- Schedule of Values for all Prime Trades – Review of cost categories against detailed budgets for assurance that the billing summary was not front-end loaded and was appropriate for the project scope.
- Review of Monthly Payment Invoices - Confirmation of scope completed to billed values.
- Bulletins and Project Change Orders – Upon determination and confirmation that the request is a legitimate cost, Todd performs a detailed estimate proposed change to scope and compares it against the base bid documents.

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(Competence of Firm Cont'd)



## **Ron Hanna, LEED AP**

### **Neutral Facilitation Lead**

#### **Background**

40 Years of Experience / 21 Years with Bostleman

#### **Education**

The University of Toledo  
BS Civil Engineering

#### **Professional Accreditations**

U.S. Green Building Council LEED Accredited Professional

With 40 years of construction experience, Ron Hanna has been involved in nearly every type of construction project there is. From educational, hospital, university, and zoo construction, to the world renowned Epcot Center in Orlando Florida. As a LEED Accredited Professional, Ron fully understands the goals and concepts of green construction and sustainable design that are embodied in the standards for Leadership in Energy and Environmental Design (LEED). Ron appreciates the complexity involved in multifaceted construction projects. His knowledge of project design, construction methods, building systems, and project management skills allows him to achieve maximum quality and efficiency on each project he undertakes. Because of his in-depth construction experience, Ron is often called upon to evaluate claims of various projects, resolve a dispute, and even give expert testimony in litigation. Ron is an effective communicator, maintaining continual flow of information sharing between architect, owner, and Bostleman, thus mitigating team conflict and communication issues.

#### **SELECTED PROJECT EXPERIENCE:**

- University of Toledo - FY2006 Housing, Toledo, OH
- University of Toledo – Pharmacy, Chemistry & Life Science Complex, Toledo, Ohio
- University of Toledo - Student Union/Bookstore, Toledo, Ohio
- The University of Toledo Medical Center Orthopedic Non-Invasive Surgery Center, Toledo, Ohio
- Bowling Green State University – Kreischer/Harshman Dorm Renovation, Bowling Green, Ohio
- Wayne County Community College, Detroit, MI
- University of Michigan medical research facility, Ann Arbor, Michigan
- University Mall - University of Michigan, Ann Arbor, Michigan
- Springfield School Corp., Holland, Ohio
- Wood County Hospital, New Bed Tower/Surgery Addition & Renovation, Bowling Green, Ohio
- The Toledo Hospital Renaissance Project, Toledo, Ohio
- Bay Park Community Hospital, Oregon, Ohio

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(Competence of Firm Cont'd)

**Ron Hanna (cont'd)**

**NEUTRAL FACILITATION AND CLAIMS ANALYSIS / DISPUTE RESOLUTION EXAMPLES:**

**University of Toledo Student Housing Dispute, Toledo, OH**

For this dispute, Ron Hanna evaluated roofing contractor and elevator contractor's request for additional compensation at completion of the job. He reviewed job files, daily reports, specifications, contracts and schedule. In addition, Ron responded to deposition on behalf of owner and met with legal counsel regarding contractor claim of alleged jobsite acceleration and schedule, change conditions, owner interference, damage by other contractors and weather delays. Ron assisted in drafting the response.

**Residential Communities Lawsuit, Toledo, OH**

On behalf of an insurance company Ron Hanna evaluated client's role and involvement in a defective and non compliant installation lawsuit. He reviewed the complaint, job files, daily reports, plans and specifications, contracts, change orders and project photos. Investigated manufacturer's standard installation procedures. Attended plaintiff and defendant site inspection conference. In addition, Ron met with the attorney to strategize response and request additional information. Work is ongoing.

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## **Jason Weis, LEED AP**

### **Neutral Facilitation Lead**

#### **Background**

14 Years of Experience / 13 Years with Bostleman

#### **Education**

The University of Toledo  
AAS Civil Engineering

#### **Professional Accreditations**

U.S. Green Building Council LEED Accredited Professional

Jason has been involved in a multitude of different types of construction projects with heavy emphasis on education and healthcare. His knowledge of project design, construction methods, building systems, and project management skills allows him to achieve maximum quality and efficiency on each project he undertakes. As a LEED Accredited Professional, Jason is experienced in green sustainability building practices on varying types of projects such as the Lourdes College McAlear Hall / Delp Hall project which included a geothermal system, occupancy sensors, storm water management and recharge ground water with scuppers and splash block, as well as the Clyde-Green Springs EVSD which is pursuing LEED Silver Certification for the numerous green sustainable building practices included in their district-wide construction program.

#### **SELECTED PROJECT EXPERIENCE:**

- Lourdes College, multi-use classroom/office building, Sylvania, Ohio
- OSFC – Clyde-Green Springs Exempted Village School District, two new school buildings, four buildings -- two renovation/additions; two new schools, Clyde, Ohio
- OSFC - Lakota Local School District, New K-12 building, Risingsun, Ohio
- OSFC - Allen East Local School District, New PK-12 building, Harrod, Ohio
- OSFC - Spencerville Local School District, New PK-12 building, Spencerville, Ohio
- Ohio School Facilities Commission - Parkway Local School District, New K-12 building, Rockford, Ohio
- St. John's Jesuit High School, commons renovation, Toledo, Ohio
- Bluffton Middle School, Bluffton, Ohio
- Olentangy Elementary School, Delaware, Ohio
- Wood County Hospital Campus-Wide Improvements
- The Toledo Hospital, new heart center, Toledo, Ohio

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(Competence of Firm Cont'd)

**Jason Weis (cont'd)**

**NEUTRAL FACILITATION AND CLAIMS ANALYSIS / DISPUTE RESOLUTION EXPERIENCE:**

As Bostleman's lead on \$196 Million of OSFC work, representing six school projects, Jason has been active in the OSFC Article 8 – Dispute Resolution Process. This process includes involvement in:

- Initiation of a claim
- Certification of the Claim
- Substantiation of Claims
- Substantiation of Claims for Increase of the Contract Sum
- Substantiation of claims for extension of the Contract Time
- Delay and Delay damage Limitations; Derivative Claims
- Liquidated Damages
- Jobsite Dispute Resolution Procedure
- Appeal to Commission
- Alternate Dispute Resolution
- Audit of the Claim
- False Certification of the Claim
- Performance and Payment
- Interest

For example, this process was used to resolve issues at Clyde-Green springs elementary for non-conforming storm sewer design, floor terrazzo installation failure, and thermoplastic roof installation/specifications issues.

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## **Lisa Babich, LEED AP**

### **Neutral Facilitation Lead**

#### **Background**

20 Years of Experience / 20 Years with Bostleman

#### **Education**

The University of Toledo  
AAS Civil Engineering

#### **Professional Accreditations**

U.S. Green Building Council LEED Accredited Professional

In her 20 years of experience, Lisa has been involved in a multitude of different types of construction projects, with emphasis on the education sector. Being sensitive to the fiduciary obligations of clients it is Lisa's philosophy that continual adherence to the budget, schedule and quick recovery from delays will minimize the likelihood of potential claims, disputes, and the additional costs that often accompany these issues. As a LEED Accredited Professional, Lisa is experienced in green sustainability building practices on varying types of projects. Lisa's healthcare, worship space, and other non-profit related projects makes her an asset to the project team.

#### **SELECTED PROJECT EXPERIENCE:**

- Sylvania City School District, renovations and additions at ten schools; three new schools, Sylvania, Ohio
- Ohio Schools Facilities Commission – Clyde-Green Springs Exempted Village School District, two new school buildings, four buildings - two renovation/additions; two new schools, Clyde, Ohio
- Ohio Schools Facilities Commission - Lakota Local School District, New K-12 building, Risingsun, Ohio
- Ohio School Facilities Commission - Parkway Local School District, New K-12 building, Rockford, Ohio
- Holy Trinity Parish - New K-8 School, Assumption, Ohio
- Children's Discovery Center, Toledo, Perrysburg, and Waterville, Ohio
- Whitmer High School Renovations & Additions, Toledo, Ohio
- Toledo School for the Arts, first floor renovation, Toledo, Ohio

## H. ADDITIONAL INFORMATION

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(Competence of Firm Cont'd)

**Lisa Babich (cont'd)**

### **NEUTRAL FACILITATION AND CLAIMS ANALYSIS / DISPUTE RESOLUTION EXPERIENCE:**

As part of the OSFC project leadership team, Lisa works with Jason Weis and utilizes the same OSFC Article 8 – Dispute Resolution Process.

**H. ADDITIONAL INFORMATION**

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**Neutral Facilitation Support Staff for Todd Carman, Ron Hanna Jason Weis, and Lisa Babich:**

All of these individuals are experienced in State of Ohio construction policies, procedures, and documents, and are readily available to provide Ron and Todd with additional support in their analysis of claims and dispute resolution.



**Bill Bostleman, Esq.**  
Legal Consulting  
20 Years of Experience



**Fred Bostleman**  
Certified Mediator/Arbitrator  
65 Years of Experience



**Jim Turissini, AIA**  
Architectural Review  
31 years of experience



**Teri Goins**  
**Project Accountant**  
Accounting Policies and Procedures Review  
24 Years of Experience

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## Availability of Qualified Personnel, Equipment and Facilities to Perform the Required Services

Our professionals are ready and able to perform Neutral Facilitation Services for the State Architect's Office.



Todd Carman, Ron Hanna, Jason Weis, and Lisa Babich are currently available and will have sufficient capacity to devote the time necessary to successfully complete perform Neutral Facilitation Consultant Services for the State Architect's Office as outlined. In addition, Todd, Ron, Jason, and Lisa are supported by a staff of estimators, schedulers, and construction professionals that can assist them in claims evaluation.

More important than our assigned staff's current or near term availability and capacity, is our commitment to the State Architect's Office that they will be available when needed.

## Past Performance as Reflected in Evaluation of Previous Clients

As part of our continuous improvement process, Bostleman has an annual "Voice of the Customer" survey, as well as a project quality assurance program that independently verifies project quality at different times of the project.

Bostleman has an annual process to receive feedback from our clients and our performance has improved each year.

Our "Voice of the Customer" survey in May 2010, the Professional Services Evaluations gave us an average of 92 out of 100 and Bostleman received many reports with a "100." Another positive sign of excellent past performance is repeat assignments, which for Bostleman are an amazing 90% of our work. We are working to improve to 100% in client satisfaction.

Following is a sample survey form given to customers in 2010 with results shown in summary.



# Sample of Form Given to Customer with 2010 Survey Result Summary Professional Services Evaluation



Ohio Department of Administrative Services  
General Services Division  
State Architect's Office • 4200 Surface Road • Columbus, Ohio 43228-1395

[www.ohio.gov/sao](http://www.ohio.gov/sao)  
[StateArchOff@das.state.oh.us](mailto:StateArchOff@das.state.oh.us)  
v: 614.466.4761 • f: 614.644.7982

Firm Name: \_\_\_\_\_ Project Contact Name \_\_\_\_\_

Date \_\_\_\_\_ Project No. \_\_\_\_\_ Project Name \_\_\_\_\_

Service(s) Rated:  Architecture/Engineering  Construction Management  Other: \_\_\_\_\_  
(check all that apply)

Phase Project Service(s) Rated  Pre-Construction (planning, design & bidding)  Construction (construction & closeout)

**Please rate the effectiveness of the professional service firm's performance on the capital improvement project across the following dimensions:**

Evaluation Criteria: 0 = N/A 1 = Low 5 = Moderate 10 = High

Performance Dimensions:		Value	Score
1) Expertise, knowledge and experience	Fulfilled commitment to maintaining proposed Team for duration of project (including EDGE).	0-10	9.6
2) Problem solving and decision making	Provided effective & creative problem solving & fair decision making.	0-10	9.2
3) Timeliness and responsiveness	Performed responsibilities & provided feedback to inquiries in a timely manner.	0-10	9.5
4) Process facilitation, communication and partnering	Effective project documentation & communication in facilitating a successful project.	0-10	9
5) Scope management	Identified, tracked & managed changes within project.	0-10	9.2
6) Schedule management	Effectively managed project schedule and completed deliverables on time	0-10	8.8
7) Budget management	Provided valuable input & leadership to manage project on budget.	0-10	9.4
8) Quality management	Ensured quality design/construction & deliverables through demonstrated QA/QC processes.	0-10	9
9) Risk management	Provided thorough guidance and effective action in managing/balancing project risks.	0-10	9.2
10) Overall project management	Delivered effective overall project management for owners.	0-10	9.4
<b>Total</b>		0-100	<b>92.3</b>

**Based on these comments, would you recommend this professional service firm/team for comparable work in the future?**

Yes  No

**Please provide any comments regarding the professional service firm's project administration performance or the quality of its deliverables.**

**Comments:**

Name (optional) \_\_\_\_\_ Telephone Number (optional) ( ) - \_\_\_\_\_

Stakeholder Group:  Agency/Institution User  Contracting Authority  A/E  CM  Contractor  
(self representative)

If mailing completed evaluation, please forward to the address noted above, attention: Contracting Authority project representative.

**H. ADDITIONAL INFORMATION**

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**PROPOSER AFFIRMATION AND DISCLOSURE**

The Lead Firm or Joint Venture ("Proposer") acknowledges that by signing this Statement of Qualifications, that it affirms, understands, and will abide by the requirements of Executive Order 2010-09S issued by Ohio Governor Ted Strickland. If awarded a Contract, the Proposer affirms that both the Proposer and its Consultants shall perform no services requested under the Agreement outside of the United States. The Executive Order is available at the following Web site: <http://www.governor.ohio.gov/Default.aspx?tabid=1495>.

The Proposer shall provide the locations where services under the Contract will be performed in the spaces provided below or by attachment. Failure to provide this information as part of its Statement of Qualifications will cause the Proposer to be deemed non-responsive and no further consideration will be given to its Statement of Qualifications. If the Proposer will not be using Consultants, indicate "Not Applicable" in the appropriate spaces.

- 1. Principal business location of the Proposer:

7142 Nightingale Drive, Suite 1  
Address

Holland, OH 43528  
City, State, Zip

- 2. Location where services will be performed by Proposer:

7142 Nightingale Drive, Suite  
Address

Holland, OH 43528  
City, State, Zip

Locations where services will be performed by Consultants:

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

- 3. Location where state data will be stored, accessed, tested, maintained, or backed-up, by Proposer:

7142 Nightingale Drive, Suite 1  
Address

Holland, OH 43528  
City, State, Zip

Locations where state data will be stored, accessed, tested, maintained, or backed-up by Consultants:

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

\_\_\_\_\_  
Address

\_\_\_\_\_  
City, State, Zip

# STATEMENT OF QUALIFICATIONS

1. PROJECT NUMBER (If any)  
**DAS-11F888**

## PART II – GENERAL QUALIFICATIONS

(If a firm has branch offices, complete for each specific branch office seeking work.)

2a. FIRM (OR BRANCH OFFICE) NAME <b>Bostleman Corp.</b>				3. YR ESTABLISHED <b>1946</b>		R [REDACTED]	
2b. STREET <b>7142 Nightingale Drive, Suite 1</b>				5. OWNERSHIP			
				a. TYPE <b>S Corporation</b>			
2c. CITY <b>Holland</b>		2d. STATE <b>OH</b>	2e. ZIP CODE <b>43528</b>	2f. COUNTY <b>Lucas</b>		b. EDGE STATUS	
6a. POINT OF CONTACT NAME AND TITLE <b>Jim Turissini, AIA, Senior Manager Business Development</b>			6b. PRESIDENT/CEO <b>William L. Bostleman</b>			7. NAME OF FIRM (If Block 2a is a branch office.)	
6c. TELEPHONE NUMBER <b>(419) 724-7105 Direct</b>		6d. E-MAIL ADDRESS <b>jturissini@bostleman.com</b>					
8a. FORMER FIRM NAME(S) (If any) <b>Fred W. Bostleman Company</b>				8b. YR ESTABLISHED <b>1946</b>		8c. FTID NUMBER [REDACTED]	

9. EMPLOYEES BY DISCIPLINE				10. PROFILE OF FIRM'S EXPERIENCE AND ANNUAL AVERAGE REVENUE FOR LAST 5 YEARS		
a. Function Code	b. Discipline	c. No. of Employees		a. Profile Code	b. Experience	c. Revenue Index Number (see below)
		(1) LICENSED	(2) NON-LICENSED			
02	Administrative		5	C05	Childcare/Development Facilities	13
13	Communications Engineer (IT)		1	C06	Churches/Chapels	14
16	Construction Manager (Superintendent) *		8	C10	Commercial Building	15
18	Cost Engineer/Estimator **		1	C11	Community Facilities	13
48	Project Manager (5 LEED Accredited)		4	C15	Construction Management	15
51	Safety Manager *		1	C18	Cost Estimating	3
53	Scheduler		2	D04	Design Build	13
61	Value Engineer **		2	D07	Dining Halls; Clubs; Restaurants	13
06	Architect****	1		E02	Educational Facilities/Classrooms	15
	Other Employees			F02	Field Houses; Gyms; Stadiums	15
	Business Development****		3	H09	Hospital and Medical Facilities	15
	Facilities Supervisor		1	H11	Housing	15
				I01	Industrial Buildings	13
				001	Office Buildings	13
	* = Dual role (Construction Manager and safety Manager)			R04	Recreation	15
	** = Dual role (Cost Engineer/Estimator and Value Engineer)			R06	Rehabilitation	14
	*** = Dual role (Project Manager and Scheduler)			V01	Value Analysis; Life Cycle Costing	14
	**** = Dual role (Architect and Business Development)					
Total		1	25			

11. ANNUAL AVERAGE PROFESSIONAL SERVICES REVENUES OF FIRM FOR LAST 2 YEARS (Insert revenue index number shown at right)		PROFESSIONAL SERVICES REVENUE INDEX NUMBER			
a. Work for this Contracting Authority	1	1. Less than \$50,000	6. \$400,000 to less than \$500,000	11. \$900,000 to less than \$1,000,000	
b. Other State Work (see instructions)	13	2. \$50,000 to less than \$100,000	7. \$500,000 to less than \$600,000	12. \$1,000,000 to less than \$2,000,000	
c. Total State Work	13	3. \$100,000 to less than \$200,000	8. \$600,000 to less than \$700,000	13. \$2,000,000 to less than \$5,000,000	
		4. \$200,000 to less than \$300,000	9. \$700,000 to less than \$800,000	14. \$5,000,000 to less than \$10,000,000	
		5. \$300,000 to less than \$400,000	10. \$800,000 to less than \$900,000	15. \$10,000,000 or greater	

12. AUTHORIZED REPRESENTATIVE  
The foregoing is a statement of facts.

a. SIGNATURE 	b. DATE <b>April 19, 2011</b>
c. NAME AND TITLE <b>Jim Turissini, AIA, Senior Manager, Business Development</b>	